

**China Life Insurance (Overseas) Company Limited  
Non-mandatory Central Provident Fund System  
Notification of Change of Account Holder Information**

<b>Part 1: Applicant Information</b>			
Scheme No.		Account Holder No. (only for Joint Scheme)	
Name (Chinese)		Name (English)	
Employer (if applicable)			
Mobile No.		Macao ID No. (please attach copy)	
Items to Change (please fill in the following information)	<input type="checkbox"/> Change of Employment Information <input type="checkbox"/> Change of General Personal Information <input type="checkbox"/> Change of Contact Information		
<b>Part 2: Change of Employment Information (must be confirmed with employer's signature)</b>			
Employment Date	____/____/____ (YY/MM/DD)	Date of Scheme Participation	____/____/01 (YY/MM/DD)
<b>Part 3: Change of General Personal Information</b>			
To apply for the change of the following information, please also submit a photocopy of your Macao resident ID card.			
Changed Chinese Name		Changed English Name	
		Changed Date of Birth	____/____/____ (YY/MMDD)
Are you a U.S. citizen or a U.S. tax resident (See Note)?    Yes <input type="checkbox"/> TIN No. _____ No <input type="checkbox"/>			
If yes, please fill and submit Form W-9 or equivalent document			
Note:			
1. The U.S. tax resident refers to U.S. Green Card holder (i.e. U.S. lawful permanent resident) or individual who meets the substantial presence test (i.e. he/she has been present in the U.S. for at least 31 actual days in the current tax year and 183 equivalent days during a three year period, including current year and the two prior years). If the Applicant answers "Yes", please complete Form W-9. --Equivalent days during a three-year period= Actual days in the U.S. in the current year +1/3 of the days in the U.S. in the immediately preceding year + 1/6 of the days in the U.S. in the second preceding year.			
2. If the Applicant answers "No", but carrying U.S. indicia, e.g. U.S. address, or U.S. contact no., or standing instructions to make payment to accounts maintained in the U.S., please submit supporting document(s) along with Form W-8BEN			
3. If the Applicant's country of birth is U.S and declared non-U.S. Citizen or non-U.S tax resident, please submit abandoning U.S nationality proof along with Form W-8BEN.			
<b>Part 4: Change of Contact Information</b>			
In case of changing address, please provide a certified copy of the valid address issued within the last 3 months.			
Permanent Address (Postbox from the Post Office is not accepted.)			
Mailing Address (if different from the address above)			
Contact	Mobile No.		Fix-Line No.
	Email		
<b>Part 5: Declaration</b>			
- I understand that Part 2 - Change of Employment Information must be confirmed with employer's signature. - I confirm that I have read and understand the statement of "The U.S. Foreign Account Tax Compliance Act (the "FATCA") and other applicable laws". I hereby confirm and agree to provide my updated information and other information concerning my nationality, tax status, and the Company may disclose the information to third parties in accordance with this statement. - I agree that in order to comply with the FATCA, the company may provide collected data that I/we provide and retain on the company to U.S. Internal Revenue Service (the "IRS") in accordance with the regulations when complying with the FATCA reporting requirements to carry out related reporting operations.			
_____ Signature of Account Holder		_____ Signature of Employer's Legal Representative and Company Stamp	
_____ Date (YY/MM/DD)		_____ Date (YY/MM/DD)	

### **Customer acknowledgement regarding compliance with Foreign Account Tax Compliance Act and other Applicable Laws**

You acknowledge that China Life Insurance (OVERSEAS) CO., LTD. (hereinafter called “the Company”) shall be obliged to comply with, observe or fulfill the requirements of the laws, regulations, orders, guidelines, codes, and requirements including the applicable requirements under the Foreign Account Tax Compliance Act or agreements with any public, judicial, taxation, governmental and/or other regulatory authorities, including without limitation, the Internal Revenue Service of the United States of America (the “Authorities” and each an “Authority”) in various jurisdictions as promulgated and amended from time to time (the “Applicable Requirements”). In this connection, you agree that the Company may at any time take any relevant actions as may be determined by the Company in its sole and absolute discretion which including but not limited to disclose your particulars to any Authority for the purpose of ensuring the Company’s compliance or adherence with the Applicable Requirements.

### **Customer consent to disclose information to third parties**

You agree that the Company may disclose your particulars or any information to any Authority in connection or adherence with the Applicable Requirements. Such disclosure may be effected directly or sent through any of the China Life Insurance (Group) Company or other affiliates of the China Life Insurance (Group) Company. For the purposes of the foregoing and notwithstanding anything contained in this form or any other agreements between us, the Company may need you to provide the Company with further information as may be required for disclosure to any Authority and you shall provide the same to the Company within such time as may be reasonably required (Within 90 calendar days from the date of the application or information change).

### **Updating of customer information about nationality, tax status and others**

Notwithstanding anything contained in this form or any other agreements between us, you agree to provide the Company with such assistance as may be necessary to enable the Company to comply with the Company’s obligations under all Applicable Requirements concerning you or your provident fund scheme with the Company.

You agree to update the Company in a timely manner (within 30 calendar days) of any change of any of the details previously provided to the Company whether at time of application or at any other times. In particular, it is very important that you notify the Company immediately if, where you are an individual, your personal identification numbers, addresses, telephone numbers, nationality, tax status or tax residency changes or if you become tax resident in more than one country, or, where you are a corporation or any other type of entity, your registered address, address of your place of business, substantial shareholders, legal and beneficial owners or controllers (who own or control 10% or more of your shares or ownership interest or control), tax status, tax residency changes or if you become tax resident in more than one country. If any of these changes occurs or if any other information comes to light concerning such changes, the Company may need to request additional documents or information from you. Such information and documents include but are not limited to duly completed and/or executed (and, if necessary, notarized) tax declarations or forms.